

**BAKER & HOSTETLER LLP**

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*Attorneys for Irving H. Picard, Trustee  
for the Substantively Consolidated SIPA Liquidation  
of Bernard L. Madoff Investment Securities LLC  
and for the Estate of Bernard L. Madoff*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION  
CORPORATION,

Plaintiff,

v.

BERNARD L. MADOFF INVESTMENT  
SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation of  
Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

GORVIS LLC, a California Limited Liability  
Company,

THE STACY L. KOFF INVESTMENT TRUST, a  
member of Gorvis, LLC,

THE DAVID I. KOFF INVESTMENT TRUST, a

Adv. Pro. No. 08-01789 (SMB)

SIPA Liquidation

(Substantively Consolidated)

Adv. Pro. No. 10-04544 (SMB)

member of Gorvis, LLC,

ALAN S. GORDON, in his capacities as trustee of the  
Stacy L. Koff Investment Trust and trustee of the David  
I. Koff Investment Trust,

C. RAY JOHNSON, in his capacities as trustee of the  
Stacy L. Koff Investment Trust and trustee of the David  
I. Koff Investment Trust,

STACY L. KOFF, individually as settlor and beneficiary  
of the Stacy L. Koff Investment Trust,

and

DAVID I. KOFF, individually as settlor and beneficiary  
of the David I. Koff Investment Trust,

Defendants.

### **CASE MANAGEMENT NOTICE**

PLEASE TAKE NOTICE, that pursuant to the Order (1) Establishing Litigation Case Management Procedures for Avoidance Actions and (2) Amending the February 16, 2010 Protective Order (the “Order”) [Dkt. No. 3141] entered by the Bankruptcy Court in the above captioned SIPA liquidation, Adv. Pro. No. 08-01789 (SMB), on November 10, 2010, the following deadlines are hereby made applicable to this adversary proceeding:

1. The Initial Disclosures shall be due: **May 16, 2014.**
2. Fact Discovery shall be completed by: **November 14, 2014.**
3. The Deadline for Service of Substantive Interrogatories shall be: **September 12, 2014.**
4. The Disclosure of Case-in-Chief Experts shall be due: **March 18, 2015.**
5. The Disclosure of Rebuttal Experts shall be due: **April 16, 2015.**
6. The Deadline for Completion of Expert Discovery shall be: **July 15, 2015.**
7. The Deadline for Service of a Notice of Mediation Referral shall be: On or before **September 14, 2015.**

8. The Deadline to Choose a Mediator and File a Notice of Mediator Selection shall be: On or before **September 28, 2015**, or within 14 days after the service of the Notice of Mediation Referral, whichever is earlier.

9. The Deadline for Conclusion of Mediation shall be: **January 26, 2016**.

Dated: New York, New York  
March 20, 2014

BAKER & HOSTETLER LLP

By: /s/ Nicholas J. Cremona  
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